

LABOR MARKET REVIEW

Region 10

Statistical Data Report for May 2009

Released July 2009



Economic Growth Region (EGR) 10 includes: Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties.



*May 2009 Labor Force Estimates
(non seasonally adjusted)*

State Release Date: 06/19/09

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

<u>Area</u>	<u>Labor Force</u>	<u>Employed</u>	<u>Unemployed</u>	<u>Rate May 2009</u>	<u>Rate Apr. 2009</u>	<u>Rate May 2008</u>
U. S.	154,336,000	140,363,000	13,973,000	9.1%	8.6%	5.2%
Indiana	3,227,693	2,891,242	336,451	10.4%	9.9%	5.1%
Louisville, KY_IN MSA	634,137	569,703	64,434	10.2%	9.4%	5.7%
EGR 10	143,232	129,344	13,888	9.7%	9.1%	5.1%
Clark	54,826	50,067	4,759	8.7%	8.1%	4.9%
Crawford	5,391	4,746	645	12.0%	12.0%	6.4%
Floyd	37,749	34,527	3,222	8.5%	8.2%	4.6%
Harrison	19,516	17,596	1,920	9.8%	9.0%	5.1%
Scott	11,301	9,806	1,495	13.2%	12.5%	6.0%
Washington	14,449	12,602	1,847	12.8%	11.9%	5.9%
Corydon	1,431	1,260	171	11.9%	10.5%	7.6%
Jeffersonville	15,295	13,982	1,313	8.6%	8.0%	5.1%
New Albany	18,400	16,561	1,839	10.0%	9.6%	5.4%
Salem	3,083	2,623	460	14.9%	13.4%	7.0%
Scottsburg	2,870	2,478	392	13.7%	13.3%	6.0%

REGIONAL, STATE, and METROPOLITAN AREA UNEMPLOYMENT

The Bureau of Labor Statistics of the U.S. Department of Labor reported that regional and state unemployment rates were nearly all higher in May. Forty-eight states and the District of Columbia recorded over-the-month unemployment rate increases, one state registered a rate decrease, and one state had no rate change. Over the year, jobless rates were higher in all 50 states and the District of Columbia.

Unemployment rates were higher in May than a year earlier in all 372 metropolitan areas. Fifteen areas recorded jobless rates of at least 15.0 percent, while 21 areas registered rates below 5.0 percent.

El Centro, Calif., recorded the highest unemployment rate, at 26.8 percent, followed by Yuma, Ariz., at 23.3 percent. Bismarck, N.D., registered the lowest jobless rate in May, 3.5 percent, followed by Iowa City, Iowa, 3.7 percent, and Ames, Iowa, 3.8 percent.

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

<u>May 2009 Rank</u>	<u>COUNTY</u>	<u>May 2009 Rate</u>
22	Scott	13.2%
27	Washington	12.8%
31	Crawford	12.0%
61	Harrison	9.8%
76	Clark	8.7%
78	Floyd	8.5%

INDIANA and SURROUNDING STATES UNEMPLOYMENT May 2009 (Non seasonally adjusted)

Illinois	9.9%
Indiana	10.4%
Kentucky	10.5%
Michigan	13.9%
Ohio	10.4%

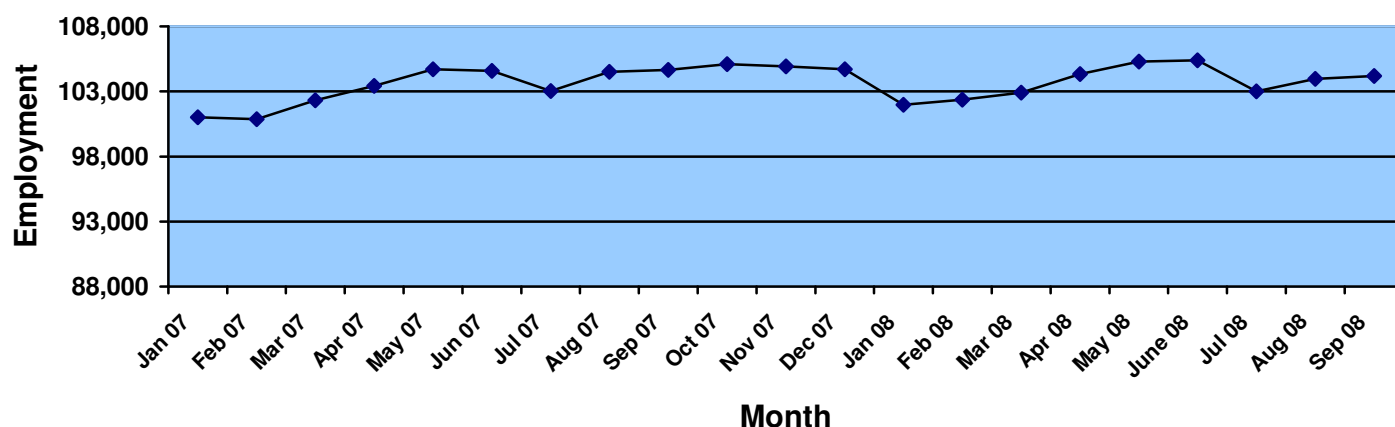
ECONOMIC GROWTH REGION 10

(Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties in Indiana)

WAGE & SALARIED EMPLOYMENT

	3 Qtr. 2008	2 Qtr. 2008	3 Qtr. 2007	# CHG. 2 Qtr. 2008 to 3 Qtr. 2008	% CHG. 2 Qtr. 2008 to 3 Qtr. 2008	# CHG. 3 Qtr. 2007 to 3 Qtr. 2008	% CHG. 3 Qtr. 2007 to 3 Qtr. 2008
Total Covered Employment	103,720	104,999	104,064	-1,279	-1.2%	-344	-0.3%
Ag., Forestry, Fishing & Hunting	242	221	249	21	9.5%	-7	-2.8%
Mining	561	569	547	-8	-1.4%	14	2.6%
Utilities	554	538	536	16	3.0%	18	3.4%
Construction	5,361	5,214	5,702	147	2.8%	-341	-6.0%
Manufacturing	19,813	19,962	20,406	-149	-0.8%	-593	-2.9%
Wholesale Trade	2,582	2,594	2,657	-12	-0.5%	-75	-2.8%
Retail Trade	13,368	13,364	13,781	4	0.0%	-413	-3.0%
Transportation & Warehousing	6,725	6,802	6,810	-77	-1.1%	-85	-1.3%
Information	975	978	987	-3	-0.3%	-12	-1.2%
Finance & Insurance	3,288	3,257	3,170	31	1.0%	118	3.7%
Real Estate & Rental & Leasing	995	997	1,054	-2	-0.2%	-59	-5.6%
Professional & Technical Services	2,161	2,261	2,155	-100	-4.4%	6	0.3%
Mgmt. of Companies & Enterprises	402	418	413	-16	-3.8%	-11	-2.7%
Administrative & Waste Services	5,000	4,950	5,250	50	1.0%	-250	-4.8%
Educational Services inc. public schools	7,258	8,161	7,289	-903	-11.1%	-31	-0.4%
Health Care & Social Assistance	12,801	12,681	12,190	120	1.0%	611	5.0%
Arts, Entertainment, & Recreation	2,974	2,947	3,030	27	0.9%	-56	-1.9%
Accommodation & Food Services	9,768	9,908	9,558	-140	-1.4%	210	2.2%
Other Services except Public Administration	3,051	3,170	2,717	-119	-3.8%	334	12.3%
Public Administration	5,838	6,005	5,563	-167	-2.8%	275	4.9%

EGR 10 Employment Trends



Source for this page: Indiana Workforce Development, Research & Analysis, Quarterly Census of Employment & Wages

TOTAL UNEMPLOYMENT CLAIMS for REGION 10

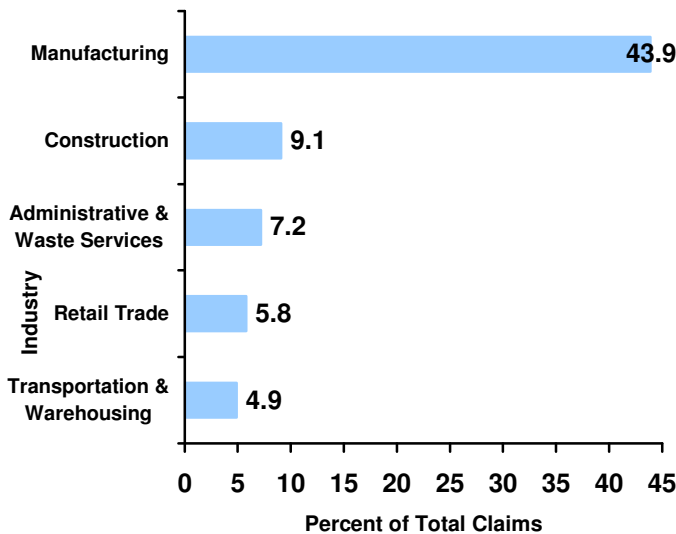
<u>Initial Claims</u>	<u>5/2/09</u>	<u>5/9/09</u>	<u>5/16/09</u>	<u>5/23/09</u>	<u>5/30/09</u>
Region 10	418	326	392	444	301
INDIANA	12,062	14,528	11,400	10,766	9,920

<u>Continued Claims</u>					
Region 10	4,843	4,971	5,001	4,830	4,758
INDIANA	145,391	144,536	146,386	145,941	143,292

<u>Total Claims</u>					
Region 10	5,261	5,297	5,393	5,274	5,059
INDIANA	157,453	159,064	157,786	156,707	153,212

Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

Monthly Unemployment Claims for Selected Industries Region 10, May 2009



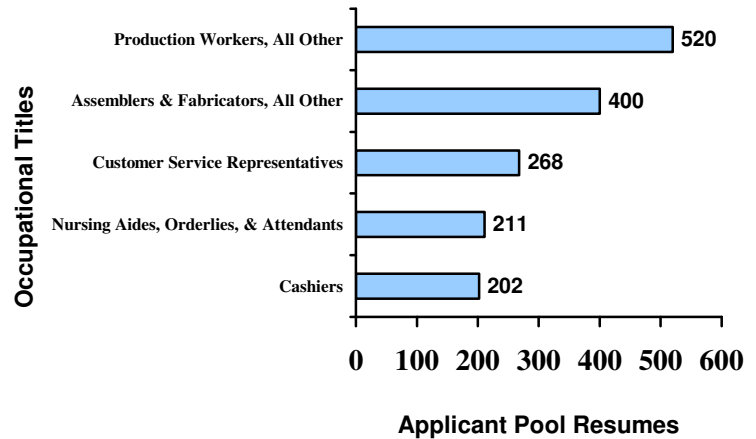
Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

WARN NOTICES for Region 10 in May 2009

Company	City	Affected Workers	Notice Date
Altec Aluminum Technologies	Jeffersonville	60	5/22/09
Icon Metal Forming LLC	Corydon	140	5/5/09

Source: Hoosiers by the Numbers, WARN Notices

Region 10 APPLICANT POOL Top Five Occupational Titles on Applicant Resumes in Past Twelve Months



Source: Indiana Workforce Development,
Indiana Career Connect Database



CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to May 2009 from:

	<u>May 2008</u>	<u>Apr. 2009</u>
U.S. City Average		
All Items	-1.3%	.3%
Food & Beverages	2.7%	-.1%
Housing	.5%	-.1%
Apparel	.8%	-1.2%
Transportation	-14.3%	2.3%
Medical Care	3.2%	.2%
Recreation	1.1%	.0%
Education & Communication	3.4%	.2%
Other Goods & Services	7.3%	-.2%
Midwest Region (All Items)*	-1.9%	.4%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.
CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

INDUSTRY vs. OCCUPATION

In previous months, this newsletter has included wages by industry. This month we will be featuring occupational wages. Industry wage are those paid by firms in a specific type of business (e.g. retail trade or manufacturing) for all the occupations employed by that industry. Occupational wage estimates are based on the workers' job category (e.g. cooks, receptionists, or computer programmers) regardless of the type of business that employs them.

2008 ANNUAL SALARIES BY OCCUPATION CATEGORIES, LOUISVILLE, KY-IN MSA

OCCUPATION CATEGORY	ANNUAL MEAN SALARY	ANNUAL MEDIAN SALARY
Management Occupations	\$89,760	\$78,360
Business & Financial Operations Occupations	\$55,050	\$50,200
Computer & Mathematical Science Occupations	\$62,520	\$60,300
Architecture & Engineering Occupations	\$61,400	\$58,510
Life, Physical, & Social Science Occupations	\$54,220	\$47,880
Community & Social Services Occupations	\$39,040	\$36,040
Legal Occupations	\$72,330	\$55,470
Education, Training, & Library Occupations	\$47,030	\$43,280
Arts, Design, Entertainment, Sports, & Media Occupations	\$36,700	\$31,660
Healthcare Practitioners & Technical Occupations	\$61,190	\$52,060
Healthcare Support Occupations	\$26,940	\$25,670
Protective Service Occupations	\$34,150	\$31,840
Food Preparation & Serving Related Occupations	\$18,140	\$16,330
Building & Grounds Cleaning & Maintenance Occupations	\$22,600	\$20,970
Personal Care & Service Occupations	\$21,340	\$18,690
Sales & Related Occupations	\$34,400	\$24,170
Office & Administrative Support Occupations	\$30,510	\$28,690
Farming, Fishing, & Forestry	\$24,840	\$22,380
Construction & Extraction Occupations	\$39,140	\$36,530
Installation, Maintenance, & Repair Occupations	\$40,910	\$38,080
Production Occupations	\$34,630	\$31,600
Transportation & Material Moving Occupations	\$36,100	\$27,950

Source: Indiana Department of Workforce Development in cooperation with the U.S. Bureau of Labor Statistics, Occupational Employment Statistics Program.

Note: Mean or average wages represent the arithmetic average of the reported wages for a given occupation. Median wages are those paid to workers at the 50 percentile – i.e. half the workers have wages greater than or equal to the median wage and half have wages lower than the median. Median wages are frequently somewhat less than average wages, since a small number of extremely high wages can increase the average without changing the median.



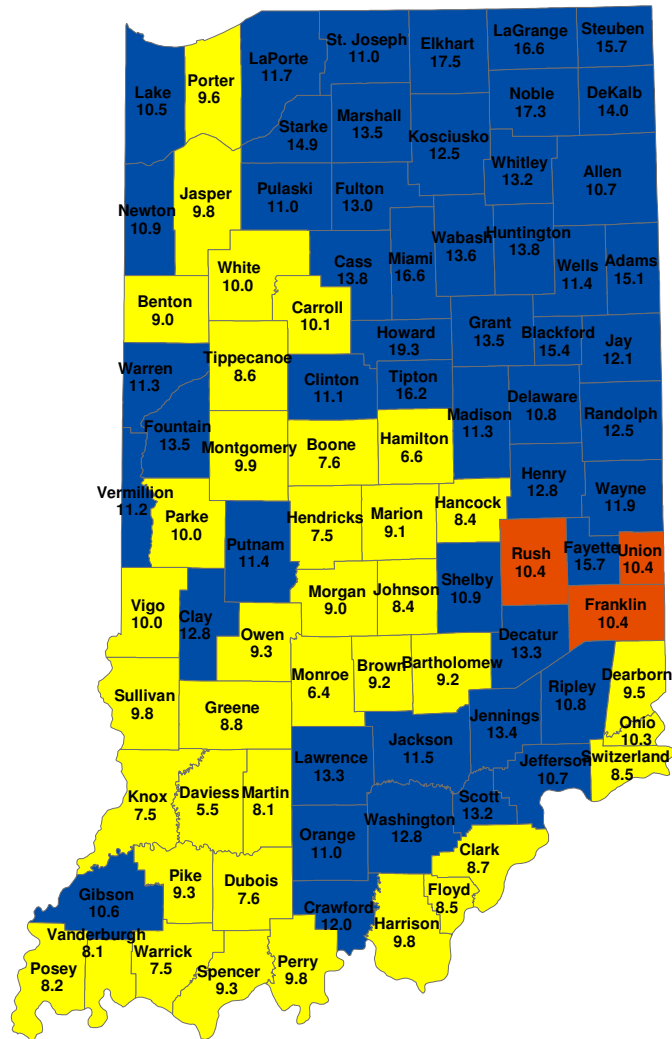
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serving...

Clark, Crawford, Floyd, Harrison, Scott, and
Washington Counties.

County Unemployment Rates

May 2009



Non-Seasonally Adjusted Unemployment Rate

- Below State Rate
- Same as State Rate - 10.4
- Above State Rate

Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 10.6%